



## **DWAYNE WHITE, CFA** **CHIEF INVESTMENT OFFICER**

**Dwayne White** is an Executive Vice President and the Chief Investment Officer for Tower Wealth Managers. His responsibilities include the oversight, supervision and management of the staff and resources within the investment management area of Tower Wealth Managers, while also actively providing portfolio management for a group of clients.

Before joining Country Club Bank, Dwayne served as Regional Alternative Investment Strategist for Bank of America, working with high-net-worth clients in investment techniques such as exchange funds, cost-less collars, private equity investments, hedge funds, etc.

His investment career began with the White Weld brokerage firm in Kansas City, which later became Merrill Lynch. After career moves to Stern Brothers and Kidder Peabody brokerage firms, he joined the Trust Department of Commerce Bank as a fixed income specialist. His fixed income background allowed Dwayne to formulate an investment process for a bond fund within the Trust Department of Commerce Bank. This attention to process attracted the First National Bank of Kansas City, which wanted a process implemented for their stock selection within their Trust Department. He moved to the Trust Investment Department of the First National Bank of Kansas City (now Bank of America) in 1983 and was named Manager of Trust Investments in 1985. While that bank was known as Boatman's Trust Company, Dwayne served as a Regional Chief Investment Officer.

Dwayne obtained his undergraduate degree and MBA from the University of Arizona. He has held the CFA (Chartered Financial Analyst) designation for over twenty years – one of the most senior CFAs in Kansas City. He is also a member of the Kansas City Society of Financial Analysts.